

FOR OFFICE USE ONLY:

- a) Balance of individual's account as of December 31, 19... is \$
 - b) 50% of above balance \$
 - c) Amount of Loans outstanding \$
 - d) Line c minus Line b \$
 - e) Applicant appears eligible for loan of \$
 - f) Amount of loan applied for and proof submitted \$
- (may not exceed the lesser of line e or f, above.)

Committee recommends Approval Rejection (Reason)

..... Date Date

committee member trustee committee member trustee

Committee action Approved Rejected at Board of Trustees' meeting on... ..

..... Date

Fund Manager/Asst. Mgr.

Eligibility

- A Loan: Bill of Sale or Agreement to Purchase
- Registration

Correspondence

- B Loan: Eligible Letter sent
- Last work date re:
- Hours last qtr. Reply:

E Loan: Bill or contract

F Loan: Bill or contract

H Loan: Contract or Paid Bill

- I Loan: Paid health claims
- Bills

- M Loan: Mortgage commitment
- Contract

Vacation assignment

COMMENTS:
